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Supplementary Materials for FY2026/8 3Q

(September 1, 2025 – May 31, 2026)

BicCamera

(Tokyo Stock Exchange, Prime Market: 3048)

BicCamera

〈Consolidated〉 Financial Results Highlights

(million yen, %)	FY2025/8 3Q Cumulative		FY2026/8 3Q Cumulative		
	Results	% to sales	Results	% to sales	YoY
Net sales	**729,902**	**100.0**	**785,373**	**100.0**	**107.6**
Gross profit	194,630	26.7	211,057	26.9	108.4
SG&A expenses	170,114	23.3	177,760	22.6	104.5
Personnel expenses	72,403	9.9	75,498	9.6	104.3
Advertising and promotion expenses	14,842	2.0	18,218	2.3	122.7
Logistics expenses	12,643	1.7	13,091	1.7	103.5
Utilities	3,688	0.5	3,429	0.4	93.0
Rent expenses	28,516	3.9	29,294	3.7	102.7
Depreciation	7,183	1.0	6,623	0.8	92.2
Others	30,836	4.2	31,603	4.0	102.5
Operating profit	**24,515**	**3.4**	**33,297**	**4.2**	**135.8**
Non-operating income	1,640	0.2	1,559	0.2	95.0
Non-operating expenses	587	0.1	728	0.1	124.0
Ordinary profit	**25,569**	**3.5**	**34,128**	**4.3**	**133.5**
Extraordinary income	4	0.0	86	0.0	1,742.6
Extraordinary losses	86	0.0	243	0.0	282.5
Profit before income taxes	25,488	3.5	33,970	4.3	133.3
Total income taxes	7,912	1.1	11,145	1.4	140.8
Profit attributable to non-controlling interests	2,437	0.3	2,986	0.4	122.5
Profit attributable to owners of parent	**15,137**	**2.1**	**19,839**	**2.5**	**131.1**

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〈Non-Consolidated〉 Financial Results Highlights

(million yen, %)	FY2025/8 3Q Cumulative		FY2026/8 3Q Cumulative		
	Results	% to sales	Results	% to sales	YoY
Net sales	**352,950**	**100.0**	**383,703**	**100.0**	**108.7**
Gross profit (Gross profit excluding wholesale sales)	86,162	24.4 (25.5)	94,454	24.6 (25.8)	109.6
SG&A expenses	78,893	22.4	82,388	21.5	104.4
Personnel expenses	28,431	8.1	29,707	7.7	104.5
Advertising and promotion expenses	5,901	1.7	6,192	1.6	104.9
Logistics expenses	10,039	2.8	10,776	2.8	107.3
Utilities	1,575	0.4	1,471	0.4	93.4
Rent expenses	15,906	4.5	16,456	4.3	103.5
Depreciation	4,630	1.3	3,810	1.0	82.3
Others	12,408	3.5	13,973	3.6	112.6
Operating profit	**7,269**	**2.1**	**12,065**	**3.1**	**166.0**
Non-operating income	5,079	1.4	4,955	1.3	97.6
Non-operating expenses	307	0.1	413	0.1	134.5
Ordinary profit	**12,040**	**3.4**	**16,607**	**4.3**	**137.9**
Extraordinary income	–	–	2	0.0	–
Extraordinary losses	1	0.0	79	0.0	–
Profit before income taxes	12,038	3.4	16,530	4.3	137.3
Total income taxes	2,270	0.6	4,020	1.0	177.1
Profit income	**9,768**	**2.8**	**12,509**	**3.3**	**128.1**

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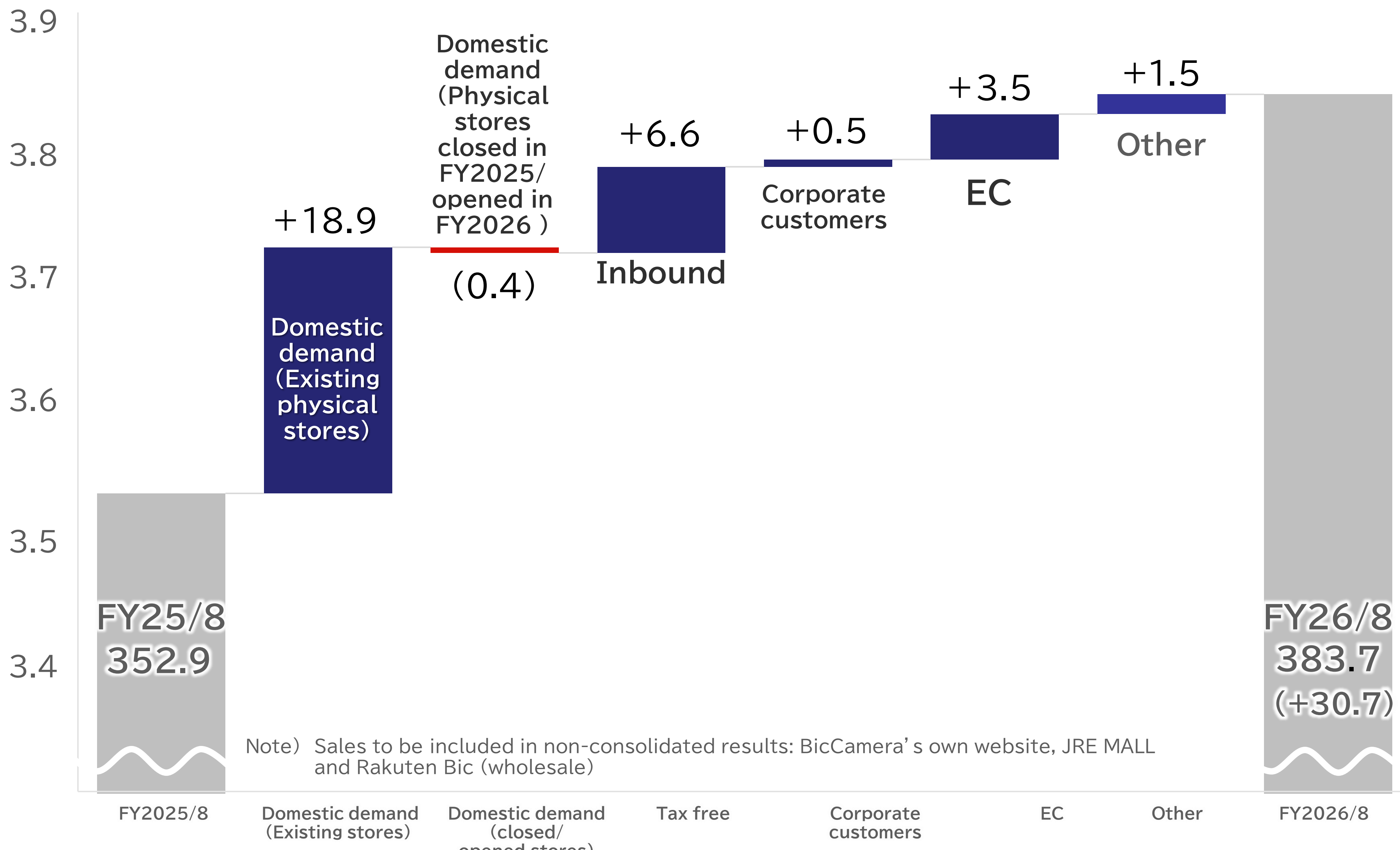
〈Non-Consolidated〉 Net Sales

Change factors in non-consolidated net sales (YoY)

(billion yen)



Note) Sales to be included in non-consolidated results: BicCamera’s own website, JRE MALL and Rakuten Bic (wholesale)

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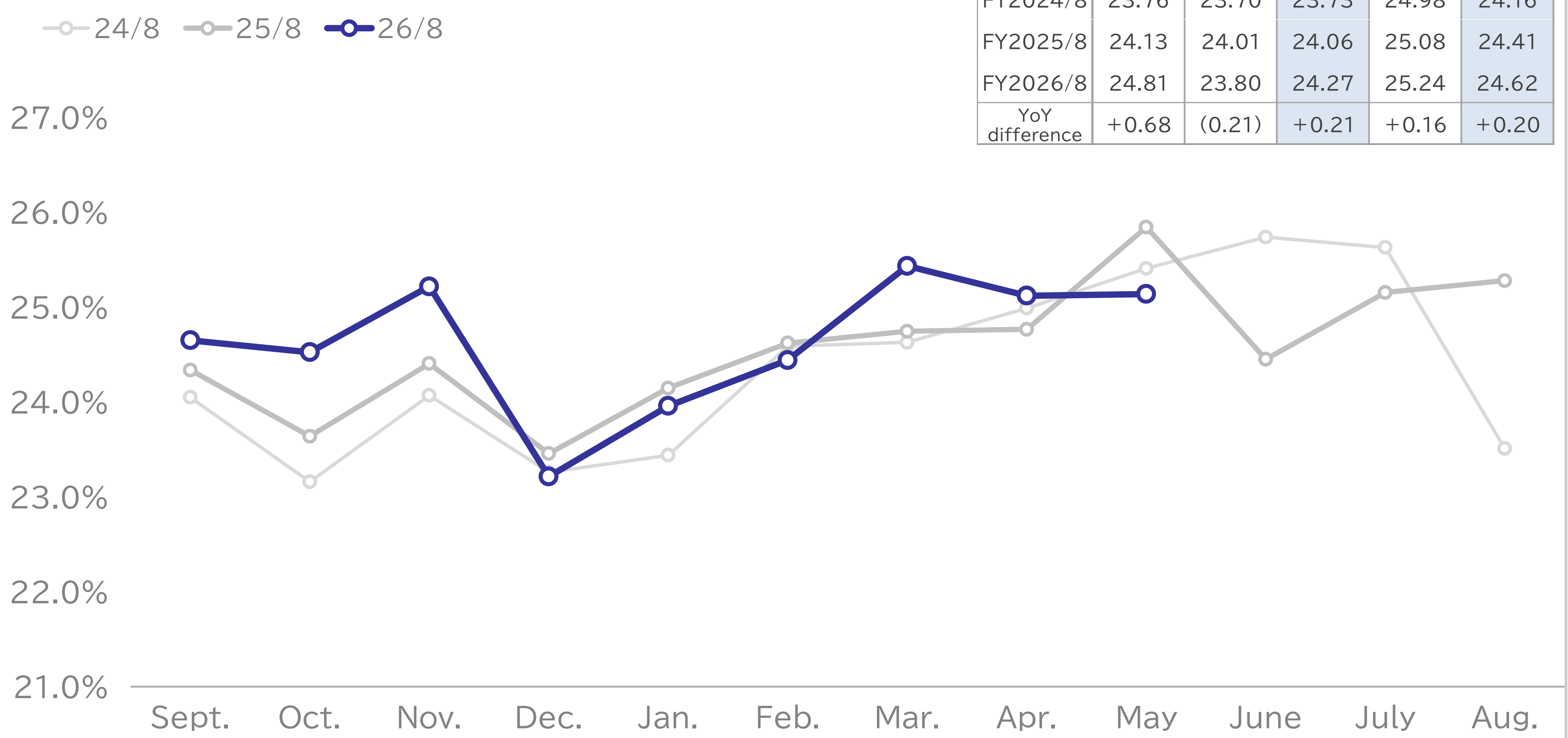
〈Non-Consolidated〉 Gross Profit Margin

■ Gross profit improved due to growth in personal care electronics and air conditioners, although it was affected by the product mix

Changes in Gross Profit Margin

YoY difference 3Q cumulative: +0.20P

(%)	1Q	2Q	1H	3Q	Cumu-lative
FY2024/8	23.76	23.70	23.73	24.98	24.16
FY2025/8	24.13	24.01	24.06	25.08	24.41
FY2026/8	24.81	23.80	24.27	25.24	24.62
YoY difference	+0.68	(0.21)	+0.21	+0.16	+0.20



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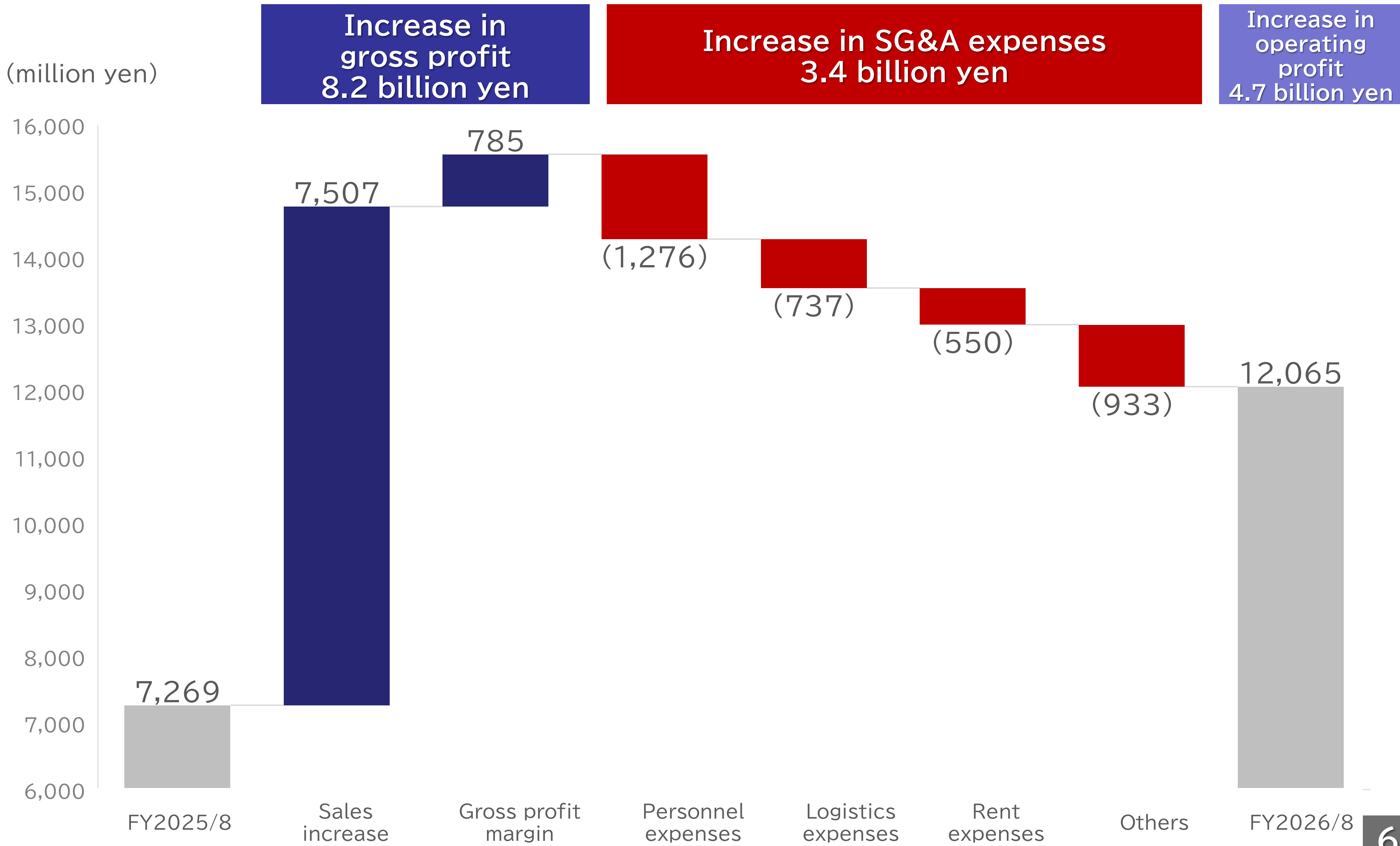
⟨Non-Consolidated⟩ Operating Profit



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Financial Results of Subsidiaries (1)

(million yen, %)	Kojima TSE Prime: 7513					Sofmap (Non-consolidated)				
	FY2025/8 3Q Cumulative		FY2026/8 3Q Cumulative			FY2025/8 3Q Cumulative		FY2026/8 3Q Cumulative		
	Results	% to sales	Results	% to sales	YoY	Results	% to sales	Results	% to sales	YoY
Net sales	**210,123**	**100.0**	**222,824**	**100.0**	**106.0**	**31,621**	**100.0**	**34,982**	**100.0**	**110.6**
Gross profit	57,044	27.1	60,796	27.3	106.6	7,711	24.4	8,723	24.9	113.1
SG&A expenses	51,527	24.5	53,394	24.0	103.6	7,547	23.9	7,851	22.4	104.0
Operating profit	**5,517**	**2.6**	**7,402**	**3.3**	**134.1**	**163**	**0.5**	**871**	**2.5**	**532.4**
Non-operating income	381	0.2	302	0.1	79.2	238	0.8	235	0.7	99.1
Non-operating expenses	83	0.0	102	0.0	122.4	53	0.2	62	0.2	118.3
Ordinary profit	**5,816**	**2.8**	**7,602**	**3.4**	**130.7**	**348**	**1.1**	**1,045**	**3.0**	**299.7**
Extraordinary income	–	–	71	0.0	–	–	–	–	–	–
Extraordinary losses	40	0.0	75	0.0	186.9	0	0.0	0	0.0	13.6
Profit before income taxes	5,775	2.7	7,598	3.4	131.6	348	1.1	1,045	3.0	300.1
Profit income	**3,974**	**1.9**	**5,188**	**2.3**	**130.5**	**311**	**1.0**	**733**	**2.1**	**235.3**

Note) Internal transactions are not included in the sales performance of each company.

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Financial Results of Subsidiaries (2)

(million yen, %)	Ranet					Nippon BS Broadcasting (Non-consolidated) TSE Standard: 9414				
	FY2025/8 3Q Cumulative		FY2026/8 3Q Cumulative			FY2025/8 3Q Cumulative		FY2026/8 3Q Cumulative		
	Results	% to sales	Results	% to sales	YoY	Results	% to sales	Results	% to sales	YoY
Net sales	**170,142**	**100.0**	**181,256**	**100.0**	**106.5**	**8,227**	**100.0**	**8,328**	**100.0**	**101.2**
Gross profit	34,199	20.1	36,840	20.3	107.7	4,042	49.1	3,898	46.8	96.4
SG&A expenses	25,309	14.9	27,142	15.0	107.2	2,426	29.5	2,490	29.9	102.7
Operating profit	**8,889**	**5.2**	**9,697**	**5.4**	**109.1**	**1,616**	**19.6**	**1,407**	**16.9**	**87.1**
Non-operating income	272	0.2	248	0.1	91.2	24	0.3	42	0.5	172.4
Non-operating expenses	284	0.2	167	0.1	58.9	0	0.0	0	0.0	203.9
Ordinary profit	**8,877**	**5.2**	**9,778**	**5.4**	**110.2**	**1,641**	**19.9**	**1,449**	**17.4**	**88.3**
Extraordinary income	1	0.0	3,606	2.0	–	–	–	–	–	–
Extraordinary losses	68	0.0	44	0.0	65.3	–	–	–	–	–
Profit before income taxes	8,810	5.2	13,340	7.4	151.4	1,641	19.9	1,449	17.4	88.3
Profit income	**5,804**	**3.4**	**10,017**	**5.5**	**172.6**	**1,135**	**13.8**	**1,004**	**12.1**	**88.5**

Note) TDmobile was merged into Ranet on September 1, 2025.
FY2025/8 results for Ranet represent the simple sum of results from Ranet and TDmobile.
The extraordinary gain of 3,606 million yen in Ranet's FY2026/8 results represents a gain on extinguishment of tie-in shares associated with the TDmobile merger. It has no impact on consolidated results.
Note) Internal transactions are not included in the sales performance of each company.

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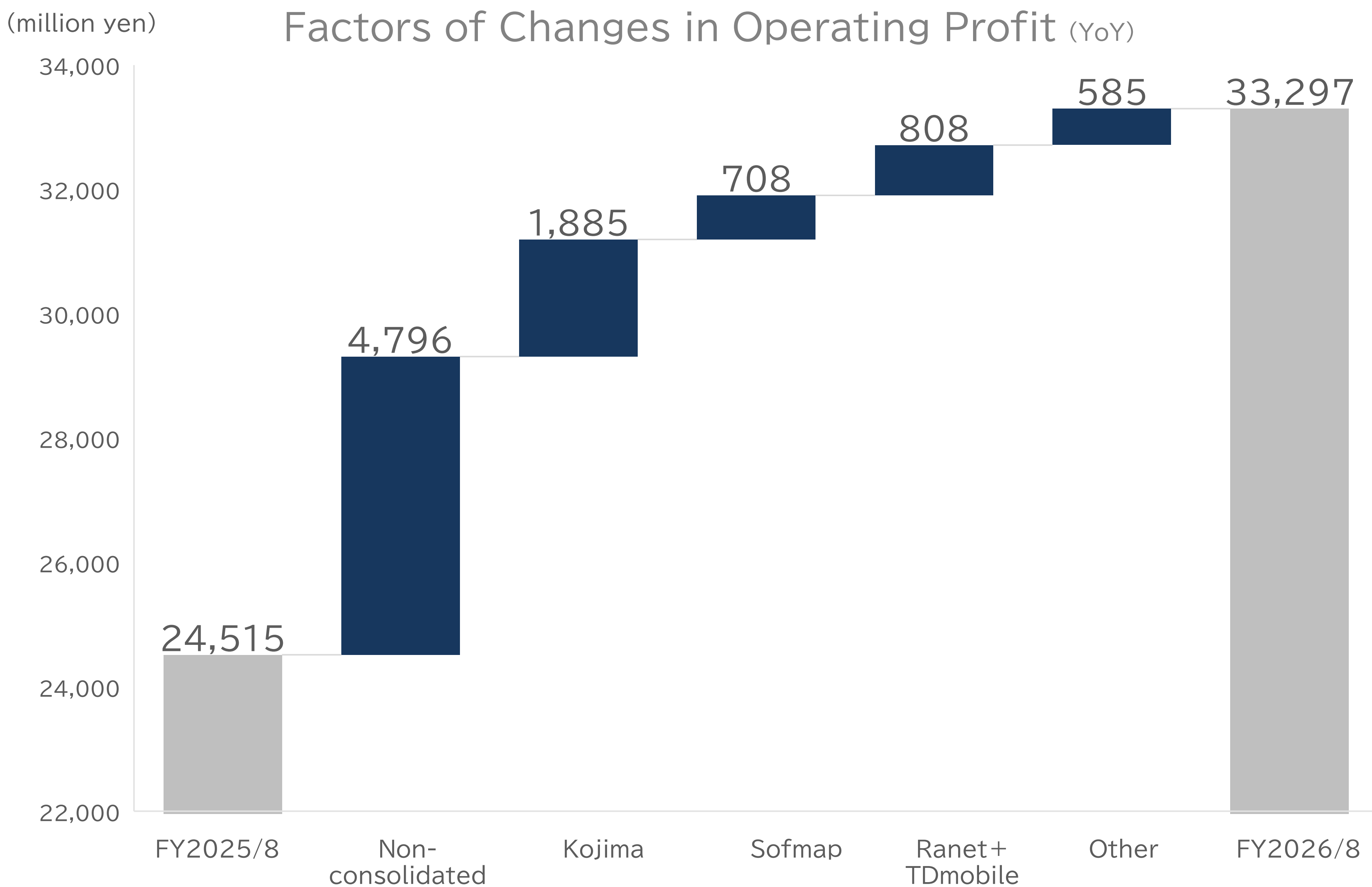
〈Consolidated〉Operating Profit (1) By Company



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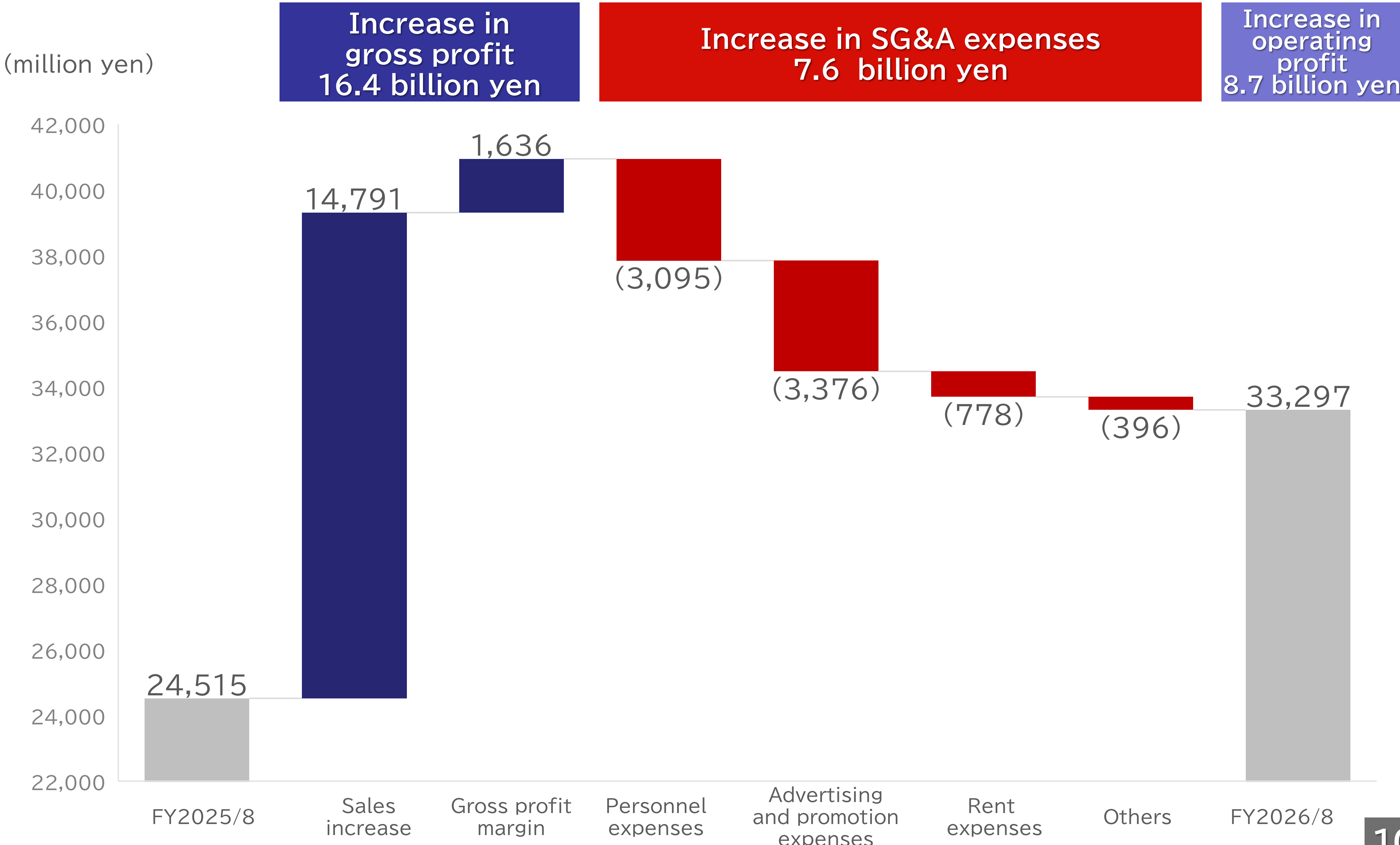
〈Consolidated〉 Operating Profit (2) By Component



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〈Consolidated〉 Balance Sheet

(million yen)	As of Aug 31, 2025	As of May 31, 2026	Increase / Decrease	As of May 31, 2025
Total current assets	**278,158**	**322,000**	**43,841**	**291,078**
Cash and deposits	69,284	79,169	9,884	67,228
Merchandise and finished goods	115,180	135,664	20,484	131,416
Total property, plant and equipment	**79,136**	**80,600**	**1,464**	**79,947**
Total intangible assets	**38,875**	**38,807**	**(68)**	**39,474**
Total investments and other assets	**96,361**	**98,708**	**2,347**	**95,089**
Total non-current assets	**214,373**	**218,116**	**3,742**	**214,511**
Total assets	**492,531**	**540,116**	**47,584**	**505,590**
Total current liabilities	**213,426**	**249,669**	**36,242**	**230,777**
Interest bearing debt	72,938	80,630	7,691	83,858
Total non-current liabilities	**67,337**	**62,872**	**(4,465)**	**70,450**
Interest bearing debt	23,272	18,062	(5,210)	24,452
Total liabilities	**280,764**	**312,541**	**31,777**	**301,227**
Total net assets	**211,767**	**227,574**	**15,807**	**204,362**
Total liabilities and net assets	**492,531**	**540,116**	**47,584**	**505,590**

Total interest-bearing debt	96,210	98,692	2,481	108,310
Equity	168,309	181,916	13,606	161,551

■ **Inventory turnover**
FY2025/8 3Q Cumulative: 8.1 times/year
FY2026/8 3Q Cumulative: 8.3 times/year
YoY change: +0.2 times/year improvement

■ **Interest-bearing debt**
+2.4 billion yen

■ **Equity:** +13.6 billion yen
Profit: +19.8 billion yen
Other comprehensive income: +1 billion yen
Payment of dividends: -7.3 billion yen
・FY2025/8 year-end: 23 yen/share
・FY2026/8 1H: 20 yen/share

■ **Equity ratio**
FY2025/8 year-end: 34.2%
FY2026/8 3Q: 33.7%
Change from FY2025/8 year-end: -0.5p

■ **D/E ratio**
FY2025/8 year-end: 0.6 times
FY2026/8 3Q: 0.5 times

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〈Consolidated〉 Sales by Product Line

(million yen, %)	FY2025/8 3Q Cumulative		FY2026/8 3Q Cumulative						
	Results	Composition ratio	Results	BicCamera Results	BicCamera YoY	Kojima Results	Kojima YoY	Composition ratio	YoY
Audio visual products	**89,851**	**12.3**	**95,871**	63,204	111.3	29,399	98.7	**12.2**	**106.7**
Cameras	24,110	3.3	28,960	21,886	117.2	6,500	125.1	3.7	120.1
TVs	26,725	3.6	25,641	12,168	98.4	12,942	93.9	3.3	95.9
Audios	7,159	1.0	7,097	4,600	102.9	2,410	92.3	0.9	99.1
Home appliances	**189,707**	**26.0**	**196,479**	104,964	103.7	89,575	103.3	**25.0**	**103.6**
Refrigerators	27,088	3.7	26,099	12,132	98.4	13,620	94.6	3.3	96.3
Washing machines	30,934	4.2	30,817	14,949	99.4	15,430	100.0	3.9	99.6
Kitchen appliances	26,001	3.6	25,987	13,282	98.3	12,528	101.7	3.3	99.9
Seasonal home electronics	35,095	4.8	41,144	17,321	114.2	23,286	119.0	5.3	117.2
Personal care electronics	36,446	5.0	37,765	28,088	105.1	9,454	99.7	4.8	103.6
Information communications equipment products	**282,682**	**38.7**	**311,740**	122,030	103.8	72,447	105.7	**39.7**	**110.3**
PCs	46,307	6.3	51,739	33,775	111.2	14,716	112.5	6.6	111.7
PC peripherals	23,174	3.2	22,708	12,704	101.4	7,896	94.8	2.9	98.0
Cellular phones	169,532	23.2	198,700	52,120	101.5	37,799	109.5	25.3	117.2
Other products	**158,319**	**21.7**	**171,888**	93,503	120.8	30,445	126.7	**21.9**	**108.6**
Video games	26,896	3.7	38,926	25,720	146.9	9,601	147.2	5.0	144.7
Watches	11,293	1.5	13,596	13,112	120.7	452	110.0	1.7	120.4
Used PCs, used smartphones	25,169	3.5	28,558	–	–	–	–	3.6	113.5
Sporting goods	8,211	1.1	8,227	6,428	100.1	1,799	100.8	1.0	100.2
Toys	13,324	1.8	15,606	11,476	121.1	3,488	108.0	2.0	117.1
Glasses and contact lenses	3,693	0.5	3,576	3,383	97.5	–	–	0.5	96.8
Liquors and soft drinks	6,457	0.9	7,267	–	–	–	–	0.9	112.5
Medicine and daily goods	12,931	1.8	13,986	12,594	107.1	1,380	118.3	1.8	108.2
Retail goods sales	**720,560**	**98.7**	**775,978**	**383,703**	**108.7**	**221,867**	**106.1**	**98.8**	**107.7**
BS digital broadcasting business	8,181	1.1	8,289	–	–	–	–	1.1	101.3
Other business	1,161	0.2	1,104	–	–	956	89.9	0.1	95.1
Total	**729,902**	**100.0**	**785,373**	**383,703**	**108.7**	**222,824**	**106.0**	**100.0**	**107.6**

Note) The details for each product category are excerpts.
Note) The figures in the breakdown (BicCamera, Kojima) may differ from the consolidated figures in some categories due to differences in aggregation methods.

BicCamera

〈Consolidated〉Earnings and Dividend Forecasts

■ **Earnings and dividend forecasts remain unchanged from those announced on April 10.**

(million yen, %)	2H			Full year		
	FY2025/8	FY2026/8		FY2025/8	FY2026/8	
	Results	Revised Forecast	YoY	Results	Revised Forecast	YoY
Net sales	494,981	513,570	103.8	974,483	1,022,000	104.9
Operating profit	15,359	15,672	102.0	30,274	34,400	113.6
Ordinary profit	16,094	16,278	101.1	31,929	35,700	111.8
Profit attributable to owners of parent	8,469	7,301	86.2	17,476	18,400	105.3

		FY2021/8	FY2022/8	FY2023/8	FY2024/8	FY2025/8	FY2026/8 (Revised Forecast)
Dividends per Share (yen)	**Total**	**15**	**15**	**15**	**33**	**41**	**43**
	1H	5	5	5	9	18	20
	2H	10	10	10	24	23	23
Total cash dividends (million yen)		2,639	2,580	2,567	5,649	7,019	—
Payout ratio (%)		30.1	45.2	87.4	40.6	40.2	40.0
Ratio of dividends to net assets (%)		1.9	1.9	1.9	3.9	4.4	—

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Store Development

Non-consolidated: Store openings/closings Plan vs. Actual

Unit: Store			Opening		Closing	Increase/ Decrease	Fiscal year-end	(Reference) Liquor shop/ AirBIC
			Medium to large	Small				
FY2025/8	Actual	Full year	0	0	1	(1)	42	+3
FY2026/8	Actual	1H	0	1	0	+1	43	+2
	Actual	3Q	1	1	0	+2	45	0
	Plan	4Q	0	0	0	0	45	0
FY2027/8	Plan	Full year	2	1	0	+3	48	0

New openings

- October 23, 2024 — BicCamera Liquor Daimaru Shinsaibashi Store
- October 23, 2024 — Air BicCamera Daimaru Shinsaibashi Store
- July 24, 2025 — BicCamera Liquor Shop Kichijoji Store
- December 5, 2025 — Air BicCamera Fukuoka Airport International Terminal Store
- December 9, 2025 — Air BicCamera Ginza Store
- January 30, 2026 — BicCamera Select Sapporo Tanukikoji Store
- March 14, 2026 — BicCamera Ikebukuro West Exit IT tower Store
- April 23, 2026 — BicCamera Select Naha Kokusai-dori Store
- Scheduled for fall 2026 — BicCamera Urawa Store (tentative name)

Closing

- January 31, 2025 — BicCamera Ito-Yokado Tama Plaza Store

Opening at IT tower Tokyo

Store name: BicCamera Ikebukuro West Exit IT tower Store
Opening date: Saturday, March 14, 2026
Area: Approx. 2,755 m²
Location: IT tower TOKYO, Floors 2–4 (Toshima Ward, Tokyo)

Opening on Naha Kokusai-dori

Store name: BicCamera Select Naha Kokusai-dori Store
Opening date: Thursday, April 23, 2026
Floor space: Approx. 350 m²
Location: JMF Building Okinawa Kokusai-dori 01, 1st Floor (Naha City, Okinawa Prefecture)

BicCamera

Inbound Business

Strong growth in Southeast Asia, Europe, North America, and Australia offset the sales decline in China. Sales reached a record high.